

VEGA DAILY

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November 3, 2025

VITAMIN

01

Last week, the vitamin market showed an overall upward trend, with many producers suspending or raising quotations. Both VA and VE suppliers increased prices — VE in particular rose sharply, driving up transaction levels, while VA saw mild improvement and stable contract activity. VB6 producers raised offers and halted new quotations, leading to stronger trading activity. Folic acid remained tight in supply as major factories stopped quoting, though actual demand stayed weak. VD3 manufacturers continued to lift prices, prompting some buyers to restock early amid market uncertainty.

AMINO ACID

02

The bulk amino acid market experienced mild fluctuations last week. Lysine quotations were slightly lower, with stable supply but limited transactions, reflecting weak downstream demand and a short-term bearish outlook. Threonine prices stayed firm at USD 1000–1040/MT, though buyers remained cautious. Methionine saw limited inquiries and moderate trading, with prices at mid-to-high levels but a generally weak trend expected in the near term.

API

03

The API market remained generally stable last week, with weaker price support from manufacturers and soft demand leading to slight adjustments for some products. Market attention focused on tylosin tartrate, tilmicodin phosphate, oxytetracycline Hcl, and amoxicillin, while most other APIs maintained stable prices. Continued monitoring of factory production and supply schedules is advised.

FOOD ADDITIVE

04

The food additive sector remained stable last week. In sweeteners, sucralose prices held firm, while acesulfame-K and aspartame maintained steady trading. In nutritional fortifiers, creatine monohydrate remained tight in supply, with stable prices around USD 3.00–3.12/KG and delivery schedules extending into mid- to late November and December. Prices may rise further. L-carnitine producers have resumed operations, with shipments scheduled into late November and a continued upward price trend.

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